

**United States Bankruptcy Court
District of Oregon**

In re **Karamanos Holdings, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of	\$	<u>50,000</u>
The undersigned shall bill against the retainer at an hourly rate of	\$	<u>Various</u>

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re **Karamanos Holdings, Inc.**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 7, 2018

Date

/s/ Nicholas J. Henderson

Nicholas J. Henderson; OSB# 074027

Signature of Attorney

Motschenbacher & Blattner, LLP

117 SW Taylor St., Suite 300

Portland, OR 97204

Motschenbacher & Blattner LLP

Name of law firm

Fill in this information to identify the case:

Debtor name Karamanos Holdings, Inc.

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) 18-31646

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 1, 2018

X /s/ Dan Boverman

Signature of individual signing on behalf of debtor

Dan Boverman

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Karamanos Holdings, Inc.**United States Bankruptcy Court for the: **DISTRICT OF OREGON**Case number (if known) **18-31646**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ **12,846,816.00**

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ **5,620,977.22**

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ **18,467,793.22**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **9,097,939.30**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **153,315.90**

4. Total liabilities \$ **9,251,255.20**
Lines 2 + 3a + 3b

Fill in this information to identify the case:Debtor name **Karamanos Holdings, Inc.**United States Bankruptcy Court for the: **DISTRICT OF OREGON**Case number (if known) **18-31646**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Checking Account - American Plus3.1. **Bank****3130****\$1,794.96****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,794.96**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Debtor Karamanos Holdings, Inc.
Name

Case number (If known) 18-31646

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership			
15.1.	<u>Stock: Sunshine Dairy Enterprises, Inc.</u>	<u>100</u> %	<u>N/A</u>	<u>Unknown</u>
15.2.	<u>Membership Interest: Sunshine Dairy Foods Management, LLC</u>	<u>94%</u> %	<u>N/A</u>	<u>Unknown</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>West Plant: 2001 International (Model S4900) VIN 8713</u>	<u>\$0.00</u>		<u>\$29,500.00</u>

Debtor	Karamanos Holdings, Inc. Name	Case number (If known) 18-31646		
47.2.	West Plant: 2001 International Model S4900 VIN 6566	\$0.00		\$30,500.00
47.3.	West Plant: 2001 International Van Model S490 #0944 VIN 4746	\$0.00		\$21,900.00
47.4.	West Plant: 2003 Freightliner Tractor VIN 2736	\$0.00		\$48,000.00
47.5.	West Plant: 2003 Freightliner Tractor VIN 2729	\$0.00		\$48,000.00
47.6.	West Plant: 2007 Dodge Caravan VIN 5483	\$0.00		\$13,318.00
47.7.	West Plant: 2008 Chevrolet Express Cargo Van VIN 3631	\$0.00		\$13,764.00
47.8.	West Plant: 2008 Chevrolet Trailblazer - Mike Speer VIN 4649	\$0.00		\$17,698.00
47.9.	West Plant: 2008 Ford Ecoline E250 VIN 6839	\$0.00		\$25,055.00
47.10	West Plant: 2011 Chevrolet Express 25 Van with refrigeration upgrades	\$12,276.58		\$27,281.29
47.11	West Plant: 2012 Kia Sedona White 4dr Wagon EX	\$10,141.07		\$17,896.00
47.12	West Plant: 2013 Ford Fusion VIN 9600	\$0.00		\$42,115.56
47.13	West Plant: 2017 Toyota Camry VIN 6064	\$0.00	13812.32	\$19,273.00
47.14	West Plant: T-Lock Sales Trailor	\$0.00		\$271.25
47.15	West Plant: Sales Trailer with Polyurea Coating	\$0.00		\$2,500.00
47.16	West Plant: 2007 TNT Smalle Sales Cargo Trailer VIN 150014	\$0.00		\$14,000.00
47.17	West Plant: Small Sales Trailer w/refer - 2007 TNT Cargo Trailer VIN 1399	\$0.00		\$25,000.00

Debtor **Karamanos Holdings, Inc.**
Name

Case number (If known) **18-31646**

47.18	West Plant: 2001 International Truck 4900 VIN 0944	\$0.00	\$21,900.00
47.19	East Plant: 1989 Trailmobile Trailer VIN 3554	\$0.00	\$12,500.00
47.20	Astoria: 1979 45' Curtain Van3500	\$0.00	\$3,500.00
47.21	Astoria: 2007 Chevrolet G20 Express VIN 5812	\$0.00	\$22,000.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
See Attachment A/B 50

Unknown Recent cost

\$4,968,204.77

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$5,424,176.87

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

55.1. **See Attachment A/B
55**

Nature and extent of debtor's interest in property

Fee simple

Net book value of debtor's interest (Where available)

\$0.00

Valuation method used for current value

Appraisal

Current value of debtor's interest

\$12,846,816.00

Debtor **Karamanos Holdings, Inc.**
Name

Case number (If known) **18-31646**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$12,846,816.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

**Sunshine Dairy Foods Management
LLC, face amounts of notes:
\$400,000 note and \$89,332.29 note,
both dated September 1, 2015.**

195,005.39 - **0.00** =
Total face amount doubtful or uncollectible amount

\$195,005.39

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

May supplement by amendment as soon as possible.

Tax year **Unknown**

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Potential breach of contract, negligence and intentional tort claims against:

- 1) company accountants,**
- 2) former officers of Sunshine Dairy Foods Management, LLC, and**
- 3) independent contractors.**

Nature of claim **Tort, contract**
Amount requested **\$0.00**

Unknown

Debtor Karamanos Holdings, Inc.
Name

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Potential claims for breach of Equipment Lease dated May 1, 2007, by and between Debtor, as Lessor, and Sunshine Dairy Foods Management, LLCm as Lessee.

Unknown

Nature of claim Contract
Amount requested \$0.00

Claim against Sunshine Dairy Foods Management, LLC related to Equipment Lease dated 5/1/2007

Unknown

Nature of claim _____
Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$195,005.39

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Karamanos Holdings, Inc.**
Name

Case number (If known) **18-31646**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,794.96</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$5,424,176.87</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$12,846,816.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$195,005.39</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$5,620,977.22</u></div>	+ 91b. <div><u>\$12,846,816.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$18,467,793.22</u></div>

In re Karamanos Holdings
Lead Case No: 18-31644-pcm11
Jointly Administered

Schedule A/B Attachment 55

Address	Value	Lien Holders	Amount
801 NE 21st Avenue, Portland OR	\$7,990,000	First Business Capital Corp First Business Capital Corp	1: \$6,328,000 2: \$2,764,939.30
915 NE 21st Avenue, Portland, OR	\$570,000	First Business Capital Corp First Business Capital Corp	1: \$6,328,000 2: \$2,764,939.30
959 NE 21st Avenue, Portland, OR	\$330,000	First Business Capital Corp First Business Capital Corp	1: \$6,328,000 2: \$2,764,939.30
959 NE 21st Avenue, Portland, OR	\$3,850,000	First Business Capital Corp First Business Capital Corp	1: \$6,328,000 2: \$2,764,939.30
Astoria, OR Map 8093AD00200	\$106,816	NONE	

In re Karamanos Holdings
Lead Case No: 18-31644-pcm11
Jointly Administered
Schedule A/B Attachment 50

		2018 Depreciation Book Value	Cost Value
	Description of Property		

50. Machinery, fixtures, equipment, and supplies used in business

Capital Lease - Equipment

15150	Ref #1 West Plant: Pump: Milk Receiving	\$ -	\$ 2,000.00
	Ref #10 West Plant: Pump: Raw Tank #1	\$ -	\$ 2,700.00
	Ref #100 West Plant: Tank: SC 4	\$ -	\$ 6,600.00
	Ref #101 West Plant: Pump: SC 3	\$ -	\$ 1,700.00
	Ref #102 West Plant: Tank: SC 5	\$ -	\$ 6,600.00
	Ref #103 West Plant: Tank: SC 6	\$ -	\$ 6,600.00
	Ref #104 West Plant: Pump: Positive Displacement	\$ -	\$ 4,500.00
	Ref #105 West Plant: Pump: Centrifugal	\$ -	\$ 1,700.00
	Ref #106 West Plant: Liquifier	\$ -	\$ 30,000.00
	Ref #107 West Plant: Hood: Liquifier	\$ -	\$ 2,900.00
	Ref #108 West Plant: Pump: Liquifier	\$ -	\$ 3,300.00
	Ref #109 West Plant: Tank: CH-1	\$ -	\$ 14,100.00
	Ref #11 West Plant: Pump: Raw Tank #1	\$ -	\$ 2,700.00
	Ref #110 West Plant: Tank: Flavor	\$ -	\$ 10,100.00
	Ref #111 West Plant: Filler yogurt rotary Osgood: 2001-R 181556 2000	\$ -	\$ 65,000.00
	Ref #112 West Plant: Filler: Sour Cream	\$ -	\$ 91,000.00
	Ref #113 West Plant: Conveyor: Outfeed	\$ -	\$ 2,100.00
	Ref #114 West Plant: Conveyor: Outfeed	\$ -	\$ 10,400.00
	Ref #115 West Plant: Conveyor: Outfeed	\$ -	\$ 1,000.00
	Ref #116 West Plant: Metal Detector Power Phase Plus SL2000 22776-04 2005	\$ -	\$ 23,700.00
	Ref #117 West Plant: Conveyor: Sour Cream	\$ -	\$ 9,800.00
	Ref #118 West Plant: Erector/Packer/Taper: Sabel Engineering SE-10 998 2000	\$ -	\$ 108,000.00
	Ref #119 West Plant: Coder: Date	\$ -	\$ 4,900.00
	Ref #12 West Plant: Pump: Raw Cream #1	\$ -	\$ 1,700.00
	Ref #120 West Plant: Labeler: Carton	\$ -	\$ 5,300.00
	Ref #121 West Plant: Tank: COP	\$ -	\$ 6,800.00
	Ref #122 West Plant: Tank blend #1 8' diameter x 6' high x 3' long	\$ -	\$ 14,200.00
	Ref #123 West Plant: Tank blend #2 8' diameter x 6' high x 3' cone bottom Feldme	\$ -	\$ 14,200.00
	Ref #124 West Plant: Pump: Blend #1	\$ -	\$ 1,700.00
	Ref #125 West Plant: Pump: Blend #2	\$ -	\$ 1,700.00
	Ref #13 West Plant: Pump: Past Tank #1	\$ -	\$ 1,700.00
	Ref #134 West Plant: Pasteurizer: HTST	\$ -	\$ 16,000.00
	Ref #135 West Plant: Exchanger: Heat	\$ -	\$ 12,500.00
	Ref #136 West Plant: Pump: Booster CIP	\$ -	\$ 900.00
	Ref #137 West Plant: Homogenizer	\$ -	\$ 24,100.00
	Ref #138 West Plant: Pump: Mix Portables	\$ -	\$ 3,000.00
	Ref #139 West Plant: Truck forklift LPG	\$ -	\$ 3,400.00
	Ref #14 West Plant: Pump: Past Tank #1	\$ -	\$ 1,700.00
	Ref #140 West Plant: Man Lift	\$ -	\$ 2,600.00
	Ref #141 West Plant: Truck Pallet Walkie	\$ -	\$ 1,000.00
	Ref #142 West Plant: Truck Pallet Electric Walkie	\$ -	\$ 1,000.00
	Ref #143 West Plant: Truck Fork lift LPG Side Shift	\$ -	\$ 5,600.00
	Ref #144 West Plant: Truck Fork lift Electric Side Shift	\$ -	\$ 4,700.00
	Ref #145 West Plant: Truck Forklift Electric Stand up Ride	\$ -	\$ 3,400.00
	Ref #146 West Plant: Truck Fork lift LPG Cushion Tire	\$ -	\$ 5,600.00
	Ref #147 West Plant: Truck Pallet Electric	\$ -	\$ 1,000.00

In re Karamanos Holdings
Lead Case No: 18-31644-pcm11
Jointly Administered
Schedule A/B Attachment 50

	Description of Property	2018 Depreciation Book Value	Cost Value
	Ref #148 West Plant: Truck Pallet Electric	\$ -	\$ 1,000.00
	Ref #15 West Plant: Tank Past Tank #8 Feldmeier: N 432-04 2004	\$ -	\$ 13,100.00
	Ref #16 West Plant: Pump: Portable	\$ -	\$ 1,600.00
	Ref #17 West Plant: Tank: Pressure Vessel	\$ -	\$ 1,000.00
	Ref #18 West Plant: Pump & Tank	\$ -	\$ 1,700.00
	Ref #19 West Plant: Tank Raw Silo #3 Feldmeir: N 433-04 2004	\$ -	\$ 25,300.00
	Ref #2 West Plant: 20000 Gallon S-2 Silo water chilled	\$ -	\$ 38,900.00
	Ref #20 West Plant: Pump: Raw Silo #3	\$ -	\$ 1,700.00
	Ref #201 West Plant: Builder: Ice	\$ -	\$ 34,900.00
	Ref #202 West Plant: Builder: Ice	\$ -	\$ 21,100.00
	Ref #203 West Plant: Tank: Ice System	\$ -	\$ 2,000.00
	Ref #204 West Plant: Pump: Water Centrifugal	\$ -	\$ 1,300.00
	Ref #205 West Plant: Pump: Water Centrifugal	\$ -	\$ 600.00
	Ref #206 West Plant: Pump: Sweet Water Centrifugal	\$ -	\$ 700.00
	Ref #207 West Plant: Pump: Sweet Water (Vat 3) Centrifugal	\$ -	\$ 900.00
	Ref #208 West Plant: Pump: Sweet Water Centrifugal	\$ -	\$ 700.00
	Ref #209 West Plant: Pump: Sweet Water Centrifugal	\$ -	\$ 900.00
	Ref #21 West Plant: Past Tank #5	\$ -	\$ 19,600.00
	Ref #210 West Plant: Pump: Sweet Water Centrifugal	\$ -	\$ 700.00
	Ref #211 West Plant: Pump: Sweet Water (Vat-1) Centrifugal	\$ -	\$ 900.00
	Ref #212 West Plant: Pump: Sweet Water Centrifugal	\$ -	\$ 900.00
	Ref #213 West Plant: Pump: Chemical Metering/Pneumatic Diaphragm	\$ -	\$ 200.00
	Ref #214 West Plant: Boiler: Package 201 SQ Feet Heating Surface	\$ -	\$ 2,400.00
	Ref #215 West Plant: Boiler: Package Larger Estimated 100 hp	\$ -	\$ 12,100.00
	Ref #216 West Plant: Pump: Boiler Feed Water Centrifugal	\$ -	\$ 1,500.00
	Ref #216.1 West Plant: Pump: Boiler Feed Water Centrifugal	\$ -	\$ 1,500.00
	Ref #216.2 West Plant: Pump: Boiler Feed Water Centrifugal	\$ -	\$ 700.00
	Ref #217 West Plant: Tank: Boiler Water Feed	\$ -	\$ 1,500.00
	Ref #218 West Plant: Tank: Boiler Water Feed	\$ -	\$ 2,500.00
	Ref #219 West Plant: Pump: Chemical Metering	\$ -	\$ 200.00
	Ref #22 West Plant: Pump: Past Tank #5	\$ -	\$ 1,700.00
	Ref #220 West Plant: Pump: Chemical Metering	\$ -	\$ 200.00
	Ref #221 West Plant: Pump: Steam Condensate	\$ -	\$ 3,300.00
	Ref #222 West Plant: Tank: Pasteurizer CIP	\$ -	\$ 1,200.00
	Ref #223 West Plant: Tank: pasteurizer CIP	\$ -	\$ 1,200.00
	Ref #224 West Plant: Pump: Pasteurizer CIP	\$ -	\$ 1,800.00
	Ref #225 West Plant: Tank: Raw CIP	\$ -	\$ 1,200.00
	Ref #226 West Plant: Tank: Raw CIP	\$ -	\$ 1,200.00
	Ref #227 West Plant: Pump: Raw CIP	\$ -	\$ 1,800.00
	Ref #229 West Plant: Tank: Tanker Rinse	\$ -	\$ 1,200.00
	Ref #23 West Plant: Tank: COP	\$ -	\$ 6,000.00
	Ref #230 West Plant: Pump: Tanker CIP	\$ -	\$ 2,000.00
	Ref #231 West Plant: Tank: CIP #4 Recovery	\$ -	\$ 3,300.00
	Ref #232 West Plant: Tank: CIP #4 Wash	\$ -	\$ 3,300.00
	Ref #233 West Plant: Tank: CIP #4 Rinse	\$ -	\$ 3,300.00
	Ref #234 West Plant: Pump: CIP #4 Centrifugal	\$ -	\$ 2,000.00
	Ref #235 West Plant: Exhcanger: Heat Package	\$ -	\$ 7,500.00
	Ref #236 West Plant: Exchanger: Heat Package	\$ -	\$ 7,500.00
	Ref #237 West Plant: Exhcanger: Heat Package	\$ -	\$ 7,500.00

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		2018 Depreciation Book Value	Cost Value
	Description of Property		
	Ref #238 West Plant: Compressor air rotary screw Gardner-Denver Electra Saver	\$ -	\$ 8,500.00
	Ref #239 West Plant: Compressor	\$ -	\$ 8,300.00
	Ref #24 West Plant: Tank: COP	\$ -	\$ 6,000.00
	Ref #240 West Plant: Compressor	\$ -	\$ 7,000.00
	Ref #241 West Plant: Receiver: Compressed Air	\$ -	\$ 400.00
	Ref #242 West Plant: Tank: Whey Refrigerated	\$ -	\$ 4,400.00
	Ref #243 West Plant: Tank: Whey Treatment	\$ -	\$ 3,800.00
	Ref #244 West Plant: Pump: Whey Caustic	\$ -	\$ 1,600.00
	Ref #245 West Plant: Tank	\$ -	\$ 3,500.00
	Ref #246 West Plant: Pump: Wastewater Treatment	\$ -	\$ 300.00
	Ref #247 West Plant: Pump: Wastewater Treatment	\$ -	\$ 300.00
	Ref #248 West Plant: Pump: Wasterwater Centrifugal	\$ -	\$ 900.00
	Ref #249 West Plant: Tank: Chemical Wastewater	\$ -	\$ 2,000.00
	Ref #25 West Plant: Homoginizer	\$ -	\$ 31,900.00
	Ref #250 West Plant: Pump: Portable WWT Centrifugal	\$ -	\$ 1,800.00
	Ref #251 West Plant: Tank: Whey Wastewater	\$ -	\$ 4,400.00
	Ref #252 West Plant: Pump: Whey Tank	\$ -	\$ 1,700.00
	Ref #252.1 West Plant: Refrigeration System	\$ -	\$ 90,000.00
	Ref #253 West Plant: Compressor: Refrigeration	\$ -	\$ 5,000.00
	Ref #254 West Plant: Compressor: Refrigeration Mycom: N4AM 16446	\$ -	\$ -
	Ref #255 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #256 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #257 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #258 West Plant: Pump: HTST Chill Pump	\$ -	\$ -
	Ref #259 West Plant: Pump: HTST Chill Pump	\$ -	\$ -
	Ref #26 West Plant: Pasteurizer: HTST	\$ -	\$ 7,500.00
	Ref #260 West Plant: Tank: Ammonia Circulation	\$ -	\$ -
	Ref #261 West Plant: Tank: Defrost Water	\$ -	\$ -
	Ref #262 West Plant: Pump: Defrost Water	\$ -	\$ -
	Ref #263 West Plant: Receiver: Ammonia	\$ -	\$ -
	Ref #264 West Plant: Accumulator: Amonia	\$ -	\$ -
	Ref #265 West Plant: Compressor: Refrigeration	\$ -	\$ 64,000.00
	Ref #266 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #267 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #268 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #269 West Plant: Receiver: Ammonia	\$ -	\$ -
	Ref #27 West Plant: Pump: Pasteurizer	\$ -	\$ 2,700.00
	Ref #270 West Plant: Receiver: Ammonia	\$ -	\$ -
	Ref #271 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #272 West Plant: Compressor: Refrigeration	\$ -	\$ -
	Ref #273 West Plant: Freezer: Walk-In Ice Cream	\$ -	\$ 25,800.00
	Ref #274 West Plant: Cooler: Walk-In	\$ -	\$ 53,000.00
	Ref #275 West Plant: Cooler: Milk	\$ -	\$ 38,000.00
	Ref #275.1 West Plant: Tower: Cooling Refrigeration	\$ -	\$ -
	Ref #276 West Plant: Coder: Date	\$ -	\$ 4,900.00
	Ref #276.2 West Plant: Receiver: Ammonia	\$ -	\$ -
	Ref #277 West Plant: Coder: Date	\$ -	\$ 4,900.00
	Ref #278 West Plant: Pump: Spare Positive Displacement	\$ -	\$ 2,600.00
	Ref #279 West Plant: Spares	\$ -	\$ 25,000.00

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	Description of Property	2018 Depreciation Book Value	Cost Value
	Ref #28 West Plant: Tank: Balance	\$ -	\$ 4,300.00
	Ref #280 West Plant: Pump: Spare Centrifugal	\$ -	\$ 1,000.00
	Ref #281 West Plant: Threader: Pipe	\$ -	\$ 2,000.00
	Ref #282 West Plant: Saw: Chop	\$ -	\$ 500.00
	Ref #283 West Plant: Brake: Sheet Metal	\$ -	\$ 2,700.00
	Ref #284 West Plant: Sander/Grinder	\$ -	\$ 900.00
	Ref #285 West Plant: Sandblast Cabinet & Glove Box	\$ -	\$ 600.00
	Ref #286 West Plant: Welder	\$ -	\$ 1,500.00
	Ref #287 West Plant: Welder	\$ -	\$ 1,000.00
	Ref #288 West Plant: Press: H-Frame	\$ -	\$ 1,000.00
	Ref #289 West Plant: Drill Press: Floor Model	\$ -	\$ 2,800.00
	Ref #29 West Plant: Pump: HTST	\$ -	\$ 1,700.00
	Ref #290 West Plant: Welder: Arc	\$ -	\$ 600.00
	Ref #291 West Plant: Conveyor: Stair Incline	\$ -	\$ 800.00
	Ref #292 West Plant: Group: Minor Plant Equipment	\$ -	\$ 47,300.00
	Ref #293 West Plant: Analyzer: Milk (first floor)	\$ -	\$ 4,800.00
	Ref #294 West Plant: Printer: Barcode Label (first floor)	\$ -	\$ 600.00
	Ref #295 West Plant: Group Minor Lab Equipment (first floor)	\$ -	\$ 1,200.00
	Ref #3 West Plant: Pump & Silo	\$ -	\$ 1,700.00
	Ref #30 West Plant: Exchanger	\$ -	\$ 7,500.00
	Ref #31 West Plant: Tank: COP	\$ -	\$ 4,800.00
	Ref #32 West Plant: Tank: #1/2 Filler Surge	\$ -	\$ 26,300.00
	Ref #33 West Plant: Pump: Filler Feed	\$ -	\$ 1,700.00
	Ref #34 West Plant: Pump: Filler Feed	\$ -	\$ 1,700.00
	Ref #35 West Plant: Pump: Filler Feed	\$ -	\$ 1,700.00
	Ref #36 West Plant: Pump: Under Mezzanine	\$ -	\$ 1,600.00
	Ref #37 West Plant: Tank: V-1	\$ -	\$ 2,400.00
	Ref #38 West Plant: Pump: V-1	\$ -	\$ 1,700.00
	Ref #39 West Plant: Separator milk Alfa Laval Tetra Pak Altfast Plus: T5845440131	\$ -	\$ 100,000.00
	Ref #4 West Plant: Silo S-1 25000 gallons stainless steel Dairy Craft: 73J642 1973	\$ -	\$ 46,000.00
	Ref #40 West Plant: Tank #6 Buttermilk 8' in diameter by 8' high x 3' long Feldmeier	\$ -	\$ 41,100.00
	Ref #41 West Plant: Pump: Buttermilk Tank	\$ -	\$ 1,500.00
	Ref #42 West Plant: Pump: Buttermilk Tank	\$ -	\$ 1,500.00
	Ref #43 West Plant: Pump: Buttermilk Tank	\$ -	\$ 3,300.00
	Ref #44 West Plant: Crane: Monorail w/ Outtrigger	\$ -	\$ 2,300.00
	Ref #45 West Plant: Filler: Two Lane Evergreen Packaging: Q-11 7088 1992	\$ -	\$ 58,100.00
	Ref #46 West Plant: Coder	\$ -	\$ 4,900.00
	Ref #47 West Plant: Pump: Fill Line #1	\$ -	\$ 1,700.00
	Ref #48 West Plant: Conveyor: Fill Line #1	\$ -	\$ 3,200.00
	Ref #49 West Plant: Conveyor: Fill Line #1	\$ -	\$ 3,200.00
	Ref #5 West Plant: Pump: S-1 Silo	\$ -	\$ 1,700.00
	Ref #50 West Plant: Conveyor: Fill Line #1	\$ -	\$ 3,200.00
	Ref #51 West Plant: Caser: Drop Type 10 ounce/pint/quart GW Haap Inc: Q2-P2TCB	\$ -	\$ 11,400.00
	Ref #52 West Plant: Stacker	\$ -	\$ 3,600.00
	Ref #53 West Plant: Filler line #2 single lane AMCA International: H-6 3718 1992	\$ -	\$ 46,600.00
	Ref #54 West Plant: Coder	\$ -	\$ 4,900.00
	Ref #55 West Plant: Conveyor: Fill Line #2	\$ -	\$ 4,900.00
	Ref #56 West Plant: Caser: Fill Line #2 G&H Enterprises: KSF-9 1309	\$ -	\$ 11,400.00
	Ref #57 West Plant: Stacker	\$ -	\$ 3,600.00

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	Description of Property	2018 Depreciation Book Value	Cost Value
	Ref #58 West Plant: Filler: Fill Line #3	\$ -	\$ 90,100.00
	Ref #59 West Plant: Hopper	\$ -	\$ 10,000.00
	Ref #6 West Plant: Tank Raw #1 estimated 8' diameter x 22' high Feldmeier: N-428	\$ -	\$ 25,300.00
	Ref #60 West Plant: Orienter	\$ -	\$ 5,000.00
	Ref #602 Van: International VIN IHTSDNUN3NH413963	\$ -	\$ 6,700.00
	Ref #603 Van: Mitsubishi VIN JW6EEJ1E5XM000456	\$ -	\$ 9,900.00
	Ref #605 Tractor: International VIN 1HTHCAAR2TH277500	\$ -	\$ 9,900.00
	Ref #606 Van: International VIN 1HTSDPCN1NH424991	\$ -	\$ 6,700.00
	Ref #61 West Plant: Coder	\$ -	\$ 4,900.00
	Ref #614 Van: International VIN 1HSDAAN0WH557470	\$ -	\$ 14,700.00
	Ref #62 West Plant: Conveyor: Fill Line #3	\$ -	\$ 4,900.00
	Ref #637 Tractor: International VIN 2HSFRAHR5WC043900	\$ -	\$ 9,100.00
	Ref #639 Tractor: International VIN 1HSHBAHN3YH313051	\$ -	\$ 17,800.00
	Ref #647 Tractor: International VIN 1HSHCAHR3XH694477	\$ -	\$ 13,600.00
	Ref #649 Trailer: 1999 Wabash VIN 1JJV482W3XL627996	\$ -	\$ 20,400.00
	Ref #653 Trailer: Great Dane 46' VIN 11r225G22582595	\$ -	\$ 5,100.00
	Ref #654 Trailer: Great Dane 46' VIN 1GRBA9022C509101	\$ -	\$ 5,100.00
	Ref #656 Trailer: Dorsey 45' VIN 1TTV6X2110027838	\$ -	\$ 5,100.00
	Ref #658 Trailer: Brenr 6000 gallon REF 5156	\$ -	\$ 17,900.00
	Ref #659 West Plant: Trailer: Barbel 6000 gallon VIN 1B9EED1BKB101562	\$ -	\$ 17,900.00
	Ref #660 West Plant: 2013 Trailer: Tanker 6000 gallon REF 2013	\$ -	\$ 15,300.00
	Ref #667 Trailer: Great Dane 48' VIN 1GRAA9620NWO10505	\$ -	\$ 7,700.00
	Ref #669 Trailer: H-Combo 24' VIN IH91A1915K1021032	\$ -	\$ 4,200.00
	Ref #675 Trailer: Great Dane 48' VIN 1GRAA962INW019939	\$ -	\$ 7,700.00
	Ref #677 Trailer: Utility 48' VIN 1UYV524811M325408	\$ -	\$ 12,800.00
	Ref #679 Trailer: Wabash 48' VIN 1JJE48253TL313271	\$ -	\$ 8,500.00
	Ref #680 Trailer: Wabash 48' VIN 1JJE48257RL240480	\$ -	\$ 8,500.00
	Ref #7 West Plant: Tank Raw #2 estimated 8' diameter x 22' high Feldmeier: 429-0	\$ -	\$ 25,300.00
	Ref #72 West Plant: Packer: Case Half Gallon Cartons	\$ -	\$ 5,400.00
	Ref #73 West Plant: Taper	\$ -	\$ 3,800.00
	Ref #74 West Plant: Coder: Date	\$ -	\$ 3,200.00
	Ref #75 West Plant: Coder: Date	\$ -	\$ 3,200.00
	Ref #76 West Plant: Filler bag-in-box motor Parrish: M125-2H 93	\$ -	\$ -
	Ref #77 West Plant: Pump: Bag in Box Filler	\$ -	\$ 1,500.00
	Ref #78 West Plant: Stacker	\$ -	\$ 3,600.00
	Ref #79 West Plant: Tank: COP	\$ -	\$ 4,800.00
	Ref #8 West Plant: Tank Raw Cream estimated 8' diameter x 22' high Feldmeier: N	\$ -	\$ 25,300.00
	Ref #80 West Plant: Washer: Crate	\$ -	\$ 7,300.00
	Ref #81 West Plant: Conveyor: Crate	\$ -	\$ 15,000.00
	Ref #82 West Plant: Taper: Carton	\$ -	\$ 3,800.00
	Ref #83 West Plant: Tank CIP Feldmeier: N612-02 2002	\$ -	\$ 13,500.00
	Ref #84 West Plant: Pump: CIP	\$ -	\$ 1,500.00
	Ref #85 West Plant: Baler: Waste Marathon: V6030.03 137216WB	\$ -	\$ 5,900.00
	Ref #86 West Plant: Wrapper: Pallet	\$ -	\$ 4,900.00
	Ref #87 West Plant: Scale: Pallet	\$ -	\$ 2,500.00
	Ref #88 West Plant: Charger: Battery	\$ -	\$ 1,100.00
	Ref #89 West Plant: Charger: Battery	\$ -	\$ 1,100.00
	Ref #9 West Plant: Tank Pasteurized Tank #1 estimated 8' x diameter x 22' high Fe	\$ -	\$ 25,300.00
	Ref #90 West Plant: Baler: Cardboard	\$ -	\$ 5,900.00

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	Description of Property	2018 Depreciation Book Value	Cost Value
	Ref #900 West Plant: Group Office Furniture	\$ -	\$ 18,900.00
	Ref #901 West Plant: Group Office Equipment	\$ -	\$ 5,400.00
	Ref #902 West Plant: Drill Press: Floor Type	\$ -	\$ 400.00
	Ref #903 West Plant: Saw: Chop	\$ -	\$ 500.00
	Ref #905 West Plant: Welder: Arc	\$ -	\$ 700.00
	Ref #906 West Plant: Compressor: Air	\$ -	\$ 3,600.00
	Ref #907 West Plant: Tank: Waste	\$ -	\$ 400.00
	Ref #908 West Plant: Compressor: Air Portable	\$ -	\$ 3,300.00
	Ref #909 West Plant: Truck: Pallet	\$ -	\$ 1,000.00
	Ref #91 West Plant: Auger: Recyle	\$ -	\$ 8,000.00
	Ref #910 West Plant: Truck: Forklift	\$ -	\$ 4,700.00
	Ref #912 West Plant: Group Automotive Service Equipment	\$ -	\$ 19,800.00
	Ref #913 West Plant: Group Office Furniture	\$ -	\$ 1,800.00
	Ref #914 West Plant: Group Computer Equipment	\$ -	\$ 2,100.00
	Ref #915 West Plant: Analyzer: Milk	\$ -	\$ 44,100.00
	Ref #916 West Plant: Analyzer: Moisture/Solids	\$ -	\$ 4,500.00
	Ref #917 West Plant: Group Laboratory Equipment	\$ -	\$ 21,000.00
	Ref #918 West Plant: Mailing Machine	\$ -	\$ 500.00
	Ref #919 West Plant: Copier: Office	\$ -	\$ 6,100.00
	Ref #92 West Plant: Tank: SC-1	\$ -	\$ 5,800.00
	Ref #920 West Plant: Telephone System	\$ -	\$ 22,500.00
	Ref #921 West Plant: Network Wiring System	\$ -	\$ 7,900.00
	Ref #922 West Plant: Computer: Mainframe	\$ -	\$ 30,000.00
	Ref #923 West Plant: Server: Data	\$ -	\$ 1,100.00
	Ref #924 West Plant: Server: Data	\$ -	\$ 1,100.00
	Ref #925 West Plant: Printer Line	\$ -	\$ 700.00
	Ref #926 West Plant: Printer Line	\$ -	\$ 1,700.00
	Ref #927 West Plant: Printer Line	\$ -	\$ 1,900.00
	Ref #928 West Plant: Printer Line	\$ -	\$ 700.00
	Ref #929 West Plant: Group Computer Equipment	\$ -	\$ 18,900.00
	Ref #93 West Plant: Tank: SC-2	\$ -	\$ 5,800.00
	Ref #94 West Plant: Pump: Positive Displacement	\$ -	\$ 4,500.00
	Ref #95 West Plant: Pump: Portable	\$ -	\$ 3,000.00
	Ref #950 West Plant: Power Feed Wiring	\$ -	\$ 108,000.00
	Ref #952 West Plant: Process Piping	\$ -	\$ 180,000.00
	Ref #954 West Plant: Process Piping	\$ -	\$ 2,900.00
	Ref #955 Group Store Display Cabinets	\$ -	\$ 220,000.00
	Ref #96 West Plant: Pump: Portable	\$ -	\$ 3,000.00
	Ref #97 West Plant: Pasteurizer: Plate & Frame	\$ -	\$ 8,200.00
	Ref #98 West Plant: Pasteurizer: Plate & Frame	\$ -	\$ 8,200.00
	Ref #99 West Plant: Tank: SC 3	\$ -	\$ 6,200.00
15150 SubTotal - West Plant		\$ -	\$ 3,006,800.00
15150	Ref #401 East Plant: Pump	\$ -	\$ 2,000.00
Capital L	Ref #402 East Plant: Silo 10' diameter x 18' high with 3' long cone bottom stainless	\$ -	\$ 34,300.00
	Ref #403 East Plant: Pump - Silo (outside)	\$ -	\$ 1,800.00
	Ref #404 East Plant: Silo: Pasteurized Milk	\$ -	\$ 38,300.00
	Ref #405 East Plant: Silo: Pateurized Milk chilled water Mueller	\$ -	\$ 38,300.00
	Ref #406 East Plant: Pump: East Silo Unloading	\$ -	\$ 1,800.00

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		2018 Depreciation Book Value	Cost Value
	Description of Property		
	Ref #407 East Plant: Pump: West Silo Unloading	\$ -	\$ 2,000.00
	Ref #408 East Plant: Conveyor: Incline to Mezzanine	\$ -	\$ 1,300.00
	Ref #409 East Plant: Scale Platform Bench Digital	\$ -	\$ 400.00
	Ref #410 East Plant: Tank Blend	\$ -	\$ 17,300.00
	Ref #411 East Plant: Tank Blend	\$ -	\$ 17,300.00
	Ref #412 East Plant: Liquifier: 75hp Vertical Motor	\$ -	\$ 20,000.00
	Ref #413 East Plant: Pump: Blend Tank North	\$ -	\$ 3,300.00
	Ref #414 East Plant: Pump: Blend Tank South	\$ -	\$ 3,300.00
	Ref #415 East Plant: Pump: Between Blend Tanks	\$ -	\$ 1,800.00
	Ref #416 East Plant: Mill: colloid	\$ -	\$ 29,100.00
	Ref #417 East Plant: Exchanger: Heat	\$ -	\$ 6,300.00
	Ref #418 East Plant: Tank: Yogurt Process #1 NE	\$ -	\$ 3,700.00
	Ref #419 East Plant: Tank: Yogurt Process # 2	\$ -	\$ 6,700.00
	Ref #420 East Plant: Tank: Yogurt Process #3	\$ -	\$ 6,700.00
	Ref #421 East Plant: Tank: Yogurt Process #4	\$ -	\$ 6,700.00
	Ref #422 East Plant: Tank: Yogurt Process #5	\$ -	\$ 6,700.00
	Ref #423 East Plant: Tank: Yogurt Process #6	\$ -	\$ 18,500.00
	Ref #424 East Plant: Exchanger: Heat at Yogurt Vat #1 - T13CH - 3134	\$ -	\$ 6,900.00
	Ref #425 East Plant: Pump: Yogurt Vat #5	\$ -	\$ 3,000.00
	Ref #426 East Plant: Pump: Between Yogurt Vat #2 & #5	\$ -	\$ 4,200.00
	Ref #427 East Plant: Pump: Between Yogurt Vat #3 & #4	\$ -	\$ 4,200.00
	Ref #428 East Plant: Pump: Between Yogurt Vat #6	\$ -	\$ 4,200.00
	Ref #429 East Plant: Pump: Yogurt Vat #3	\$ -	\$ 1,700.00
	Ref #430 East Plant: Pump: Yogurt Vat #6	\$ -	\$ 3,300.00
	Ref #431 East Plant: Pump: Pasteurizer CIP	\$ -	\$ 2,000.00
	Ref #432 East Plant: Pump: Pasteurizer CIP	\$ -	\$ 2,000.00
	Ref #433 East Plant: Pasteurizer: HTST	\$ -	\$ 8,200.00
	Ref #434 East Plant: Exchanger	\$ -	\$ 4,200.00
	Ref #436 East Plant: Pump: Smoothie Flavor Tank	\$ -	\$ 2,400.00
	Ref #459 East Plant: Tank: Flavor	\$ -	\$ 3,600.00
	Ref #460 East Plant: Tank: Flavor	\$ -	\$ 3,600.00
	Ref #461 East Plant: Pump: Pneumatic Diaphragm	\$ -	\$ 2,400.00
	Ref #462 East Plant: Pump: Flavor Tanks	\$ -	\$ 1,800.00
	Ref #463 East Plant: Filler yogurt cup in-line 6 cup stainless steel Osgood Industries	\$ -	\$ 126,000.00
	Ref #464 East Plant: Detector	\$ -	\$ 22,000.00
	Ref #465 East Plant: Conveyor: Filled Cup	\$ -	\$ 2,200.00
	Ref #466 East Plant: Coveyor: Filled Cup	\$ -	\$ 3,400.00
	Ref #467 East Plant: Coder: Portable	\$ -	\$ 4,900.00
	Ref #468 East Plant: Coder: Portable	\$ -	\$ 4,900.00
	Ref #469 East Plant: Conveyor: Filled Cup	\$ -	\$ 2,400.00
	Ref #470 East Plant: Packer yogurt cup twin infeed accumulator conveyors Autom	\$ -	\$ 360,000.00
	Ref #471 East Plant: Coder: Portable	\$ -	\$ 3,200.00
	Ref #472 East Plant: Applicator: Hot Melt Glue Nordson: Problue 10 SA04B07487	\$ -	\$ 4,400.00
	Ref #473 East Plant: Conveyor: Full Carton	\$ -	\$ 10,900.00
	Ref #474 East Plant: Coder: Portable	\$ -	\$ 3,200.00
	Ref #475 East Plant: Coder: Portable	\$ -	\$ 3,200.00
	Ref #476 East Plant: Coder: Portable	\$ -	\$ 3,200.00
	Ref #477 East Plant: Coder: Portable	\$ -	\$ 4,900.00
	Ref #478 East Plant: Tank flavor 4' diameter x 3' high x 2' long Feldmeier: E-92-04 2	\$ -	\$ 3,600.00

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	Description of Property	2018 Depreciation Book Value	Cost Value
	Ref #479 East Plant: Tank flavor 4' diameter x 3' high x 2' long Feldmeier: E-91-04 2	\$ -	\$ 3,600.00
	Ref #480 East Plant: Tank flavor 4' diameter x 3' high x 2' long Feldmeier: E-271-05	\$ -	\$ 3,600.00
	Ref #481 East Plant: Tank: Flavor	\$ -	\$ 3,200.00
	Ref #482 East Plant: Pump: Flavor Tank	\$ -	\$ 3,400.00
	Ref #483 East Plant: Pump: Flavor Tank	\$ -	\$ 3,400.00
	Ref #484 East Plant: Pump: Flavor Tank	\$ -	\$ 3,400.00
	Ref #485 East Plant: Exchanger heat plate and frame - T13CH 3135	\$ -	\$ 6,900.00
	Ref #486 East Plant: Filler: yogurt Cup	\$ -	\$ 96,500.00
	Ref #487 East Plant: Conveyor	\$ -	\$ 2,200.00
	Ref #488 East Plant: Detector	\$ -	\$ 22,000.00
	Ref #489 East Plant: Coder	\$ -	\$ 4,900.00
	Ref #490 East Plant: Coder	\$ -	\$ 4,900.00
	Ref #491 East Plant: Conveyor: Filled Cup	\$ -	\$ 3,400.00
	Ref #492 East Plant: Conveyor: Filled Cup	\$ -	\$ 3,400.00
	Ref #493 East Plant: Conveyor: Filled Cup to Caser	\$ -	\$ 2,700.00
	Ref #494 East Plant: Conveyor: Filled Cup to Caser	\$ -	\$ 2,700.00
	Ref #495 East Plant: Packer yogurt cup twin infeed accumulator conveyors Autom	\$ -	\$ 360,000.00
	Ref #496 East Plant: Applicator hot melt glue Nordsen	\$ -	\$ 4,400.00
	Ref #497 East Plant: Conveyor: Full Carton	\$ -	\$ 1,900.00
	Ref #498 East Plant: Conveyor: Full Carton	\$ -	\$ 1,900.00
	Ref #499 East Plant: Coder Domino: C6000	\$ -	\$ 4,900.00
	Ref #499.10 East Plant: Refridgeration System & Compressor	\$ -	\$ 41,900.00
	Ref #500 East Plant: Refrigeration System	\$ -	\$ -
	Ref #501 East Plant: Compressor: Refrigeration System	\$ -	\$ -
	Ref #502 East Plant: Receiver: Refrigeration System	\$ -	\$ -
	Ref #503 East Plant: Accumulator: Refrigeration System	\$ -	\$ -
	Ref #504 East Plant: Receiver: Refrigeration System	\$ -	\$ -
	Ref #505 East Plant: Tower: Refrigeration System	\$ -	\$ -
	Ref #507 East Plant: Pump: Refrigeration System	\$ -	\$ -
	Ref #508 East Plant: Builder: Ice (Outside)	\$ -	\$ 13,300.00
	Ref #509 East Plant: Tank: Water Recycle	\$ -	\$ 500.00
	Ref #510 East Plant: Tank: Water Recycle	\$ -	\$ 500.00
	Ref #512 East Plant: Pump: Refrigeration System	\$ -	\$ -
	Ref #513 East Plant: Boiler	\$ -	\$ 19,000.00
	Ref #514 East Plant: Pump: Condeensate (Tunnel)	\$ -	\$ 1,700.00
	Ref #515 East Plant: Exchanger heat plate and frame T13CH	\$ -	\$ 4,000.00
	Ref #516 East Plant: Compressor air rotary screw	\$ -	\$ 17,400.00
	Ref #517 East Plant: Radiator	\$ -	\$ 2,500.00
	Ref #518 East Plant: Compressor air rotary screw 40hp motor Quincy NW: 1QF-40	\$ -	\$ 7,000.00
	Ref #519 East Plant: Dyer: Compressed Air (in shop)	\$ -	\$ 1,600.00
	Ref #520 East Plant: Receiver: 100 gallons	\$ -	\$ 900.00
	Ref #521 East Plant: Receiver: 250 gallons	\$ -	\$ 1,900.00
	Ref #522 East Plant: Compressor: 7.5hp	\$ -	\$ 1,000.00
	Ref #523 East Plant: Receiver: Compressed Air (engine room)	\$ -	\$ 1,800.00
	Ref #524 East Plant: Sanitation: 10 metering pumps 2 pneumatic diaphragm pump	\$ -	\$ 4,100.00
	Ref #525 East Plant: Tank	\$ -	\$ 500.00
	Ref #526 East Plant: Tank: Chemical CIP	\$ -	\$ 5,200.00
	Ref #527 East Plant: Tank: Chemical CIP	\$ -	\$ 5,200.00
	Ref #528 East Plant: CIP System: Pasteurization	\$ -	\$ 13,000.00

In re Karamanos Holdings
Lead Case No: 18-31644-pcm11
Jointly Administered
Schedule A/B Attachment 50

	Description of Property	2018 Depreciation Book Value	Cost Value
	Ref #529 East Plant: Pump	\$ -	\$ 2,300.00
	Ref #530 East Plant: Exchanger heat plate and frame T13CH 4498	\$ -	\$ 3,000.00
	Ref #531 East Plant: Tank: CIP wash/rinse	\$ -	\$ 3,700.00
	Ref #532 East Plant: Pump: CIP	\$ -	\$ 1,800.00
	Ref #533 East Plant: Tank: COP	\$ -	\$ 6,800.00
	Ref #534 East Plant: Tank: COP	\$ -	\$ 4,800.00
	Ref #535 East Plant: Pump: CIP	\$ -	\$ 1,700.00
	Ref #536 East Plant: Pump: CIP	\$ -	\$ 1,700.00
	Ref #537 East Plant: Pump: Water Centrifugal	\$ -	\$ 2,400.00
	Ref #538 East Plant: Tank: COP (fill line north)	\$ -	\$ 6,800.00
	Ref #539 East Plant: Truck	\$ -	\$ 1,000.00
	Ref #540 East Plant: Truck Lift	\$ -	\$ 3,400.00
	Ref #541 East Plant: Charger	\$ -	\$ 1,100.00
	Ref #542 East Plant: Charger	\$ -	\$ 1,100.00
	Ref #544 East Plant: Truck Lift	\$ -	\$ 3,400.00
	Ref #545.01 East Plant: Truck: Pallet	\$ -	\$ 1,000.00
	Ref #546 East Plant: Spares: 1 Pump	\$ -	\$ 3,000.00
	Ref #547 East Plant: Coder	\$ -	\$ 4,000.00
	Ref #548 East Plant: Coder	\$ -	\$ 4,000.00
	Ref #549 East Plant: Snake	\$ -	\$ 300.00
	Ref #550 East Plant: Threader: Pipe	\$ -	\$ 2,000.00
	Ref #551 East Plant: Saw: Chop	\$ -	\$ 500.00
	Ref #552 East Plant: Drill Press	\$ -	\$ 200.00
	Ref #553 East Plant: Welder: Arc	\$ -	\$ 1,000.00
	Ref #554 East Plant: Group Mior Plant Equipment	\$ -	\$ 18,900.00
	Ref #554.1 East Plant: Group furniture and fixtures	\$ -	\$ 15,400.00
	Ref #555 East Plant: Group Laboratory Equipm: multiple	\$ -	\$ 15,800.00
	Ref #556 East Plant: Balance: Moisure	\$ -	\$ 1,000.00
	Ref #558 East Plant: Group Office Equipment: Copier Fax TV VCR	\$ -	\$ 2,600.00
	Ref #559 East Plant: Group Computer Equipment: 4 PC's 3 Printers	\$ -	\$ 4,200.00
	Ref #951 East Plant: Power Feed Wiring	\$ -	\$ 108,000.00
	Ref #953 East Plant: Process Piping	\$ -	\$ 135,000.00
	Ref#511 East Plant: Pump: Refrigeration System	\$ -	\$ -
15150 SubTotal East Plant		\$ -	\$ 1,935,900.00
	GRAND TOTAL	\$ -	\$ 4,942,700.00

	Leasehold Improvements		
15160	Eplex 500 Panic Bar Key Pad	\$ 339.86	\$ 805.00
	KHI Real Property: BRC Roof Repair	\$ 6,460.00	\$ 7,600.00
	Leasehold Improvements	\$ 3,779.41	\$ 8,398.75
	Office Lighting	\$ 491.24	\$ 1,203.02
	Restroom Remodel	\$ 2,915.86	\$ 7,498.00
15160 Total		\$ 13,986.37	\$ 25,504.77

Fill in this information to identify the case:Debtor name **Karamanos Holdings, Inc.**United States Bankruptcy Court for the: **DISTRICT OF OREGON**Case number (if known) **18-31646**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	First Business Capital Corp. Creditor's Name Attn: Mark Buchert, VP-Account Executive 401 Charmany Dr. Madison, WI 53719 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. First Business Capital Corp. 2. First Business Capital Corp.	Describe debtor's property that is subject to a lien See Attachment A/B 55 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,328,000.00 \$12,846,816.00

2.2	First Business Capital Corp. Creditor's Name Attn: Mark Buchert, VP-Account Executive 401 Charmany Dr. Madison, WI 53719 Creditor's mailing address Creditor's email address, if known	Describe debtor's property that is subject to a lien See Attachment A/B 55 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	\$2,764,939.30 \$12,846,816.00
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Debtor **Karamanos Holdings, Inc.**
Name

Case number (if know) **18-31646**

Date debt was incurred

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 **First Business Capital Corp.**

Creditor's Name

**Attn: Mark Buchert,
VP-Account Executive
401 Charmany Dr.
Madison, WI 53719**

Creditor's mailing address

Describe debtor's property that is subject to a lien

See Attachment A/B 50

\$0.00

\$4,968,204.77

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 **Multnomah County Tax Assessor**

Creditor's Name

**PO Box 2716
Portland, OR 97208-2716**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Property Taxes

\$5,000.00

\$5,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,097,939.3

Debtor **Karamanos Holdings, Inc.**
Name

Case number (if know) **18-31646**

0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

**Multnomah County Tax Assessor
501 SE Hawthorne Blvd., Suite 175
Portland, OR 97214**

Line **2.4**

Fill in this information to identify the case:Debtor name Karamanos Holdings, Inc.United States Bankruptcy Court for the: DISTRICT OF OREGONCase number (if known) 18-31646☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Estate of John D. Karamanos III
c/o Norman Davidson III
630 W Duarte Rd., Suite 208
Arcadia, CA 91007

Date(s) debt was incurred 5/4/2011Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Promissory Note:
Face Amount: \$400,000

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$153,315.90**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 0.005b. + \$ 153,315.905c. \$ 153,315.90

Fill in this information to identify the case:

Debtor name **Karamanos Holdings, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) **18-31646**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Agreement Number
10-015884 / 196297
dated 10/02/2017
between Strada Capital
Corp./LCA Bank
Corporation as
Lessor/Creditor and
Debtor as
Lessee/Debtor.**

State the term remaining

List the contract number of any government contract

**Strada Capital Corp.
23046 Avenida de la Carlota
Suite 350
Laguna Hills, CA 92653**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Commercial Lease
dated May 1, 2007, by
and between Debtor, as
Landlord, and
Sunshine Dairy Foods
Management, LLC, as
tenant. Lease for 4
parcels of real estate.
Approximately 9 years**

State the term remaining

List the contract number of any government contract

**Sunshine Dairy Foods Management, LLC
801 NE 21st Ave.
Portland, OR 97232**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Land Lease Agreement
dated 1/19/2017
between Debtor, as
Landlord, and Verizon
Wireless, as Tenant
\$2,500 per month rent
due to Debtor
Approximately 4 years**

State the term remaining

List the contract number of any government contract

**Verizon Wireless (VAW) LLC
One Verizon Way
Mail Stop 4AW100
Basking Ridge, NJ 07920**

Debtor 1 **Karamanos Holdings, Inc.**
First Name Middle Name Last Name

Case number (if known) **18-31646**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:Debtor name **Karamanos Holdings, Inc.**United States Bankruptcy Court for the: **DISTRICT OF OREGON**Case number (if known) **18-31646**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Sunshine Dairy
Foods
Management,
LLC**

**801 NE 21st Ave.
Portland, OR 97232**

Strada Capital Corp.

☐ D _____
☐ E/F _____
☒ G **2.1**

Fill in this information to identify the case:Debtor name Karamanos Holdings, Inc.United States Bankruptcy Court for the: DISTRICT OF OREGONCase number (if known) 18-31646☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2018 to **Filing Date****Sources of revenue**
Check all that apply☐ Operating a business☒ Other Verizon Wireless LLC
Land Lease**Gross revenue**
(before deductions and exclusions)\$12,500.00**For prior year:**From 1/01/2017 to 12/31/2017☐ Operating a business☒ Other Verizon Wireless LLC
Land Lease\$25,000.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 1/01/2018 to **Filing Date**Interest Paid on Notes by
Sunshine Dairy Foods
Management, LLC\$287.30**For prior year:**From 1/01/2017 to 12/31/2017Interest Paid on Notes by
Sunshine Dairy Foods
Management, LLC\$1,898.05**For year before that:**From 1/01/2016 to 12/31/2016Interest Paid on Notes by
Sunshine Dairy Foods
Management, LLC\$4,514.06**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Estate of John D. Karamanos III c/o Norman Davidson III 630 W Duarte Rd., Suite 208 Arcadia, CA 91007	See Attached Schedule 3.1	\$82,102.72	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Norman Davidson III 630 Duarte Rd., #208 Arcadia, CA 91007 Board Member, President, Secretary		\$16,137.96	Travel and lodging reimbursement.
4.2. Norman Davidson III 630 W. Duarte Rd., Suite 208 Arcadia, CA 91007 Board Member, President, Secretary		\$56,600.00	Management Fees
4.3. Norman Davidson III 630 W. Duarte Rd., Suite 208 Arcadia, CA 91007 Board Member, President, Secretary		\$9,353.20	Legal Fees
4.4. Norman Davidson III 630 W. Duarte Rd., Suite 208 Arcadia, CA 91007 Board Member, President, Secretary		\$200.00	Board Fees
4.5. Mary Morrissey 630 W. Duarte Rd., Suite 208 Arcadia, CA 91007 Works for N. Davidson		\$1,500.00	Paralegal Fees
4.6. Mary Morrissey 630 W. Duarte Rd., Suite 208 Arcadia, CA 91007 Works for N. Davidson		\$282.28	Reimbursed KHI business expenses.
4.7. John Karamanos IV Board Member, Chairman of Board; CFO		\$200.00	Board Fees.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.8. Benjamin Karamanos Board Member		\$200.00	Board Fees.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. Sunshine Dairy Foods Management LLC 801 NE 21st Ave. Portland, OR 97232	Manufacture, processing and sales of dairy products and related goods.	EIN: 20-8186415	From-To 1/4/2007 - present
25.2. Sunshine Dairy Enterprises, Inc. 630 W. Duarte Road, #208 Arcadia, CA 91007	Holding Company / Passive Investments	EIN: 45-5080756	From-To 12/30/13 - Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Moss Adams 805 SW Broadway, #12 Portland, OR 97205	Approximately 2017 - Present
26a.2. Mary Morrissey 630 W. Duarte Road, #208 Arcadia, CA 91007	Approximately 2014-2015 to present.

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. Moss Adams 805 SW Broadway, #12 Portland, OR 97205	Approximately 2017 to present.

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Mary Morrissey 630 W. Duarte Road, Suite 208 Arcadia, CA 91007	
26c.2. Moss Adams 805 SW Broadway, #12 Portland, OR 97205	
26c.3. Sunshine Dairy Foods Management LLC 801 NE 21st Ave. Portland, OR 97232	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Norman Davidson III	630 W. Duarte Rd. #208 Arcadia, CA 91007	President, Secretary, and Board Member.	N/A
Name	Address	Position and nature of any interest	% of interest, if any
John D. Karamanos, IV	9239 NW Burntnoll Court Portland, OR 97229	Chief Financial Officer, Chairman of Board, Board Member	N/A
Name	Address	Position and nature of any interest	% of interest, if any
Benjamin H. Karamanos	6514 SW 50th Avenue Portland, OR 97221	Board Member	N/A

Name	Address	Position and nature of any interest	% of interest, if any
Dan Boverman	801 NE 21st Ave. Portland, OR	Chief Restructuring Officer (application for employment pending)	N/A
Name	Address	Position and nature of any interest	% of interest, if any
Estate of John D. Karamanos III	c/o Norman Davidson III, Personal Rep. 630 W Duarte Rd., Suite 208 Arcadia, CA 91007	Shareholder, holding: Voting shares: 1,346.075 Non-voting shares: 9,422.525 Total shares: 10,768.600	40
Name	Address	Position and nature of any interest	% of interest, if any
John D. Karamanos IV Irrev. Trust	c/o Norman Davidson III, Trustee 630 West Duarte Road, #208 Arcadia, CA 91007	Shareholder, holding: Voting shares: 0 Non-voting shares: 2,692.150 Total shares: 2,692.150	10
Name	Address	Position and nature of any interest	% of interest, if any
Benjamin Heyward Karamanos Irrev. Trust	c/o Norman Davidson III, Trustee 630 West Duarte Road, #208 Arcadia, CA 91007	Shareholder, holding: Voting shares: 673.0375 Non-voting shares: 4,711.263 Total shares: 5,384.3005	20
Name	Address	Position and nature of any interest	% of interest, if any
Wells Fargo Bank, N.A. as Trustee	John D. Karamanos IV Irrev. Trust c/o Janette Brooks, Vice-President 333 Market Street, 29th Floor San Francisco, CA 94105	Shareholder, holding: Voting shares: 673.0375 Non-voting shares: 4,711.263 Total shares: 5,384.3005	20
Name	Address	Position and nature of any interest	% of interest, if any
Wells Fargo Bank, N.A. as Trustee	Benjamin Heyward Karamanos Irrev. Trust c/o Janette Brooks, Vice-President 333 Market Street, 29th Floor San Francisco, CA 94105	Shareholder, holding: Voting shares: 673.0375 Non-voting shares: 4,711.263 Total shares: 5,384.3005	20

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Norman Davidson III 630 W. Duarte Rd, #208 Arcadia, CA 91007	\$16,137.96		Travel and lodging reimbursement.
	Relationship to debtor President, Secretary			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Norman Davidson III 630 W. Duarte Rd, #208 Arcadia, CA 91007	\$56,600		Management fees.
	Relationship to debtor President, Secretary			
30.3	Norman Davidson III 630 W. Duarte Rd, #208 Arcadia, CA 91007	\$9,353		Legal fees.
	Relationship to debtor President, Secretary			
30.4	Mary Morrissey 630 W Duarte Road, Suite 208 Arcadia, CA 91007	\$1,500.00		Paralegal fees.
	Relationship to debtor Works for N. Davidson			
30.5	Mary Morrissey 630 W Duarte Road, Suite 208 Arcadia, CA 91007	\$282.28		Reimbursed KHI business expenses.
	Relationship to debtor Works for N. Davidson			
30.6	John D. Karamanos IV	\$200.00		Board fees.
	Relationship to debtor Chief Financial Officer, Board President, Board Member			
30.7	Benjamin H. Karamanos	\$200.00		Board fees.
	Relationship to debtor Chief Financial Officer, Board President, Board Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 1, 2018**

/s/ Dan Boverman

Signature of individual signing on behalf of the debtor

Dan Boverman

Printed name

Position or relationship to debtor **Chief Restructuring Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

SCHEDULE 3.1

KHI

Register QuickReport

May 9, 2017 through May 9, 2018

12:15 PM

06/01/18

Accrual Basis

Type	Date	Num	Memo	Account	Clr	Split	Amount
Estate of John D. Karamanos III							
Ch...	05/09/2017	auto	bank xfer -on acct June loan paym...	1003 · KHI - Americ...	X	2200 · Note Pa...	-5,000.00
Ch...	05/19/2017	6282	Loan payment - balance of June	1003 · KHI - Americ...	X	2200 · Note Pa...	-3,428.96
Ch...	06/18/2017	6288	July note payment	1003 · KHI - Americ...	X	2200 · Note Pa...	-8,428.96
Ch...	08/18/2017	6296	August 2017	1003 · KHI - Americ...	X	2200 · Note Pa...	-8,428.96
Ch...	09/15/2017	6302	September note payment	1003 · KHI - Americ...	X	2200 · Note Pa...	-8,428.96
Ch...	10/18/2017	6310	October loan payment	1003 · KHI - Americ...	X	2200 · Note Pa...	-8,428.96
Ch...	11/12/2017	6324	November 2017	1003 · KHI - Americ...	X	-SPLIT-	-8,428.96
Ch...	12/10/2017	6330	VOID:	1003 · KHI - Americ...	X	2200 · Note Pa...	0.00
Ch...	01/04/2018	6333	Dec 2017 - partial pymt	1003 · KHI - Americ...	X	2200 · Note Pa...	-5,000.00
Ch...	01/27/2018	6337	Bal of Dec loan pymt	1003 · KHI - Americ...	X	-SPLIT-	-3,428.96
Ch...	02/02/2018	6345	Jan 2018 partial pymt	1003 · KHI - Americ...	X	2200 · Note Pa...	-4,000.00
Ch...	02/22/2018	6351	Bal of Jan and partial for Feb 2018	1003 · KHI - Americ...	X	-SPLIT-	-5,500.00
Ch...	02/22/2018	6349	VOID: void - printer misprint	1003 · KHI - Americ...	X	2200 · Note Pa...	0.00
Ch...	03/03/2018	6352	Feb 2018-on account	1003 · KHI - Americ...	X	2200 · Note Pa...	-4,400.00
Ch...	03/23/2018	6361	Bal of Feb & March 2018	1003 · KHI - Americ...	X	-SPLIT-	-8,000.00
Ch...	04/03/2018	6363	March 2018 partial	1003 · KHI - Americ...		-SPLIT-	-1,200.00
Total Estate of John D. Karamanos III							-82,102.72
TOTAL							-82,102.72

**United States Bankruptcy Court
District of Oregon**

In re **Karamanos Holdings, Inc.**

Debtor(s)

Case No. **18-31646**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Benjamin Heyward Karamanos Irrev. Trust c/o Norman Davidson III, Trustee 630 West Duarte Road, #208 Arcadia, CA 91007		2692.150	Non-voting stock
Estate of John D. Karamanos III c/o Norman Davidson III 630 W Duarte Rd., Suite 208 Arcadia, CA 91007		10768.600	Voting and Non-voting stock
John D. Karamanos IV Irrev. Trust c/o Norman Davidson III, Trustee 630 West Duarte Road, #208 Arcadia, CA 91007		2692.150	Non-voting stock
Wells Fargo Bank, N.A. as Trustee John D. Karamanos IV Irrev. Trust c/o Janette Brooks, Vice-President 333 Market Street, 29th Floor San Francisco, CA 94105		5384.3005	Voting and Non-voting stock
Wells Fargo Bank, N.A. as Trustee Benjamin Heyward Karamanos Irrev. Trust c/o Janette Brooks, Vice-President 333 Market Street, 29th Floor San Francisco, CA 94105		5384.30	Voting and Non-voting stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 1, 2018**

Signature **/s/ Dan Boverman**
Dan Boverman

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Oregon**

In re **Karamanos Holdings, Inc.**

Debtor(s)

Case No. **18-31646**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 1, 2018**

/s/ Dan Boverman

Dan Boverman/Chief Restructuring Officer

Signer/Title